

CENTRAL EXPENDITURE LIMIT ANNEX: FUNDING PERIODS 2 & 3 (2009-10 TO 2010-11)

Children, Schools and Families Financial Data Collection

Annex to Table 1: Central Expenditure Limit

Year	2009-10 to 2010-11	Local Authority Name	Isles Of Scilly	Local Authority Number	420	E-Mail Address	mholt@scilly.gov.uk
Contact	Marie Holt	Tel No.	01720 424011	Version No.	1	Completion Date	31/3/2009

Central Expenditure Limit =	(A+B)/(C+D)	must be greater than or equal to	E/F	Schools Budget = DSG + LSC + LA Contributions
-----------------------------	--------------------	----------------------------------	------------	---

SECTION 52 Reference

		2009-10	2010-11	
Individual Schools Budget (pre 16)	i)	2,207,920	2,312,640	Table 1 line 1.0.1 less ii),iii) & iv) below
Post 16 funding from the LSC delegated to schools	ii)	0	0	Table 2 line (35) column 5
Local Authority Contribution (delegated to schools)	iii)	0	0	SBS table line 8 less vi) below
DSG carry forward (delegated to schools) (may be positive or negative)	iv)	0	0	SBS table line 3c less vii) below
Sum of i) ii) iii) and iv)	A	2,207,920	2,312,640	
Private, Voluntary and Independent Providers	B	56,300	58,610	Table 1 line 1.0.9
	A+B	2,264,220	2,371,250	
Other centrally retained budgets (excluding those specified above)	v)	40,520	42,030	1.7.2 less lines vi) & vii) below
Local Authority Contribution (as part of the centrally retained budget)	vi)	50,000	50,000	SBS table line 8 less iii) above
DSG carry forward (not delegated to schools) (may be positive or negative)	vii)	0	0	SBS table line 3c less iv) above
TOTAL PROPOSED SCHOOLS BUDGET	E	2,354,740	2,463,280	
		2008-09	2009-10	
Individual Schools Budget (pre 16)	viii)	2,126,800	2,207,920	Table 1 line 1.0.1 less ix), x) & xi) below
Post 16 funding from the LSC delegated to schools	ix)	0	0	Table 2 line (35) column 5
Local Authority Contribution (delegated to schools)	x)	0	0	SBS table line 8 less xiii) below
DSG carry forward (delegated to schools) (may be positive or negative)	xi)	0	0	SBS table line 3c less xiv) below
Sum of viii) ix) x) and xi)	C	2,126,800	2,207,920	
Private, Voluntary and Independent Providers	D	0	56,300	Table 1 line 1.0.9
	C + D	2,126,800	2,264,220	
Other centrally retained budgets (excluding those specified above)	xii)	42,220	40,520	1.7.2 less lines xiii) & xiv) below
Local Authority Contribution (as part of the centrally retained budget)	xiii)	0	50,000	SBS table line 8 less x) above.
DSG carry forward (not delegated to schools) (may be positive or negative)	xiv)	0	0	SBS table line 3c less xi) above
TOTAL SCHOOLS BUDGET	F	2,169,020	2,354,740	
Percentage Increase in ISB and PVI $[(A+B)-(C+D)] / (C+D)$	xv)	6.5%	4.7%	
Percentage Increase in Schools Budget $(E-F)/F$	xvi)	8.6%	4.6%	
Has the Central Expenditure Limit been breached?	xvii)	Yes	No	
Where a breach is shown, has this been agreed with the Schools Forum	xviii)	NO See note in SBS table.	NO BREACH	
Date and Minute of meeting	xix)			

EARLY YEARS ANNEX: FUNDING PERIOD 2 (2009-10)

Children, Schools and Families Financial Data Collection	Annex to Table 1: Early Years Expenditure
---	--

Year	2009-10	Local Authority Name	Isles Of Scilly	Local Authority Number	420	E-Mail Address	mholt@scilly.gov.uk
Contact	Marie Holt	Tel No.	01720 424011	Version No.	1	Completion Date	31/03/2009

EARLY YEARS EXPENDITURE ON THE FREE ENTITLEMENT

Expenditure on the free entitlement delegated to early years providers

EY1.1 Maintained nursery schools	0
EY1.2 Maintained nursery classes in primary schools	54,746
EY1.3 Private, Voluntary and Independent Providers	66,530
EY1.4 Total 2009-10 expenditure on the free entitlement delegated to early years providers	121,276

Method of counting children for funding the free entitlement

	a) Counting	b) Funding
EY2.1 Maintained nursery schools	Not Applicable	Not Applicable
EY2.2 Maintained nursery classes in primary schools	Participation	Combination
EY2.3 Private, Voluntary and Independent Providers	Participation	Participation

Hourly rate at which the Local Authority funds providers for the free entitlement

EY3.1 Maintained nursery schools	0.00
EY3.2 Maintained nursery classes in primary schools	7.44
EY3.3.1 Private, Voluntary and Independent Providers (average rate)	4.35
EY3.3.2 Private, Voluntary and Independent Providers (minimum rate)	4.35
EY3.3.3 Private, Voluntary and Independent Providers (maximum rate)	4.35

Central Expenditure in respect of the free entitlement to early years

EY4.1 Maintained nursery schools	0
EY4.2 Maintained nursery classes in primary schools	215,670
EY4.3 Private, Voluntary and Independent Providers	14,000
EY4.4 Total 2009-10 central expenditure in respect of early years education	229,670

January 2009 pupil count: children accessing the free entitlement (PTE)

EY5.1 Maintained nursery schools	0.00
EY5.2 Maintained nursery classes in primary schools	31.00
EY5.3 Private, Voluntary and Independent Providers	2.00
EY5.4 Total 2009-10 children accessing the free entitlement (PTE)	33.00

Year	2009-10 to 2010-11	Local Authority Name	Isles Of Scilly	Local Authority Number	420	Email Address	mholt@scilly.gov.uk
Contact	Marie Holt	Tel No.	01720 424011	Version No.	1	Completion Date	31/3/2009

This table provides an account of the main sources of funding available to the Local Authority to support their Schools Budget, including any additional funding provided by the authority.

		2009-10 (a)	2010-11 (b)
1.	Dedicated Schools Grant - Local Authority estimate of pupil numbers	250	250
2.	Dedicated Schools Grant - Guaranteed Unit of Funding Per Pupil	n/a	n/a
3.a	Estimated Dedicated Schools Grant	2,796,252	2,916,332
3.b	recoupment from DSG as a negative)	0	0
3.c	Dedicated Schools Grant, amount brought forward	0	0
4.	School Standards Grants - including Personalisation	0	0
5.	School Development Grant	0	0
6.	Other Standards Fund Grants	0	0
7.	LSC funding	0	0
8.	Local Authority additional contribution	50,000	50,000
9.	Total funding supporting the Schools Budget (lines 3 to 8)	2,846,252	2,966,332

SBS Table Notes

Note that the information you provide in this section will be taken into account when returned to DCSF

The Isles of Scilly Education grant is not the same as the Dedicated Schools Grant and supports expenditure outside the schools budget. Hence the grant received is significantly greater than the schools budget.

Note relating to CEL table: As the Isles of Scilly do not have a schools forum, the issue was discussed by Members at the Children & Young People Committee meeting on 27th January 2009 at which the Headteacher was present, to confirm that the additional Local Authority contribution be set aside with the Central Expenditure budget for SEN purposes.

TABLE 1: FUNDING PERIOD 2 (2009-10)

Children, Schools and Families Financial Data Collection

Table 1 - Local Authority Information

Year	2009-10	Local Authority Name	Isles Of Scilly	Local Authority	420	Email Address	mholt@scilly.gov.uk
Contact	Marie Holt	Tel No.	01720 424011	Version No.	1	Completion Date	31/3/2009

Budget 2008-09 Total Expenditure	Column	Validation Range		
		Lower limit	Actual change	Upper limit
2,126,800	net	0%	£0	15%

	Nursery (a)	Primary (b)	Secondary (c)	Special (d)	Gross (e)	Income (f)	Net (g)
1 SCHOOLS BUDGET							
1.0.1 Individual Schools Budget	0	2,207,920	0	0	2,207,920		2,207,920
1.0.2 School Standards Grant - Maintained Schools	0	0	0	0	0	0	0
1.0.3 School Standards Grant - Pupil Referral Units	0	0	0	0	0	0	0
1.0.4 School Standards Grant (Personalisation) - Maintained Schools		0	0	0	0	0	0
1.0.5 School Standards Grant (Personalisation) - Pupil Referral Units		0	0	0	0	0	0
1.0.6 School Development Grant	0	0	0	0	0	0	0
1.0.7 Other Standards Fund Allocation - Devolved	0	0	0	0	0	0	0
1.0.8 Threshold and Performance Pay (Devolved)	0	0	0	0	0		0
1.0.9 Expenditure for Education of Children under 5s in Private/voluntary/independent settings	66,530				66,530	10,230	56,300
1.1.1 Support for schools in financial difficulty	0	0	0	0	0	0	0
1.1.2 School-specific contingencies	0	0	0	0	0	0	0
1.2.1 Provision for pupils with SEN (including assigned resources)	0	0	0	0	0	0	0
1.2.2 Provision for pupils with SEN, provision not included in line 1.2.1	0	0	0	0	0	0	0
1.2.3 Support for inclusion	0	62,740	0	0	62,740	0	62,740
1.2.4 Fees for pupils at independent special schools & abroad	0	0	0	0	0	0	0
1.2.5 SEN transport	0	0	0	0	0	0	0
1.2.6 Fees to independent schools for pupils without SEN	0	0	0	0	0	0	0
1.2.7 Inter-authority recoupment	0	0	0	0	0	0	0
1.2.8 Contribution to combined budgets	0	0	0	0	0	0	0
1.3.1 Pupil Referral Units	0	0	0	0	0	0	0
1.3.2 Behaviour Support Services	0	0	0	0	0	0	0
1.3.3 Education out of school	0	27,780	0	0	27,780	0	27,780
1.3.4 14 - 16 More practical learning options			0	0	0	0	0
1.3.5 Central expenditure on education of children under 5s	229,670				229,670	229,670	0
1.4.1 School Meals - nursery, primary and special schools	0	0		0	0	0	0
1.4.2 Free school meals - eligibility	0	0	0	0	0	0	0
1.4.3 Milk	0	0		0	0	0	0
1.4.4 School kitchens - repair and maintenance	0	0		0	0	0	0
1.5.1 Insurance	0	0	0	0	0	0	0
1.5.2 Museum and Library Services	0	0	0	0	0	0	0
1.5.3 School admissions	0	0	0	0	0	0	0
1.5.4 Licences/subscriptions	0	0	0	0	0	0	0
1.5.5 Miscellaneous (not more than 0.1% total of net SB)	0	0	0	0	0	0	0
1.5.6 Servicing of schools forums	0	0	0	0	0	0	0
1.5.7 Staff costs - supply cover (not sickness)	0	0	0	0	0	0	0
1.5.8 Supply cover - long term sickness	0	0	0	0	0	0	0
1.5.9 Termination of employment costs	0	0	0	0	0	0	0
1.6.1 School Development Grant - Non-Devolved	0	0	0	0	0	0	0
1.6.2 Other Standards Fund Allocation - Non-Devolved	0	249,920	0	0	249,920	0	249,920
1.6.3 Other Specific Grants	0	25,000	0	0	25,000	25,000	0
1.6.4 Performance Reward Grant	0	0	0	0	0		0
1.7.1 Capital Expenditure from Revenue (CERA) (Schools)	0	0	0	0	0	0	0
1.7.2 Prudential borrowing costs	0	0	0	0	0	0	0
1.8.1 TOTAL SCHOOLS BUDGET	296,200	2,573,360	0	0	2,869,560	264,900	2,604,660

2,731,050	gross	0%	£0	15%
-----------	-------	----	----	-----

2 OTHER EDUCATION AND COMMUNITY BUDGET

SPECIAL EDUCATION

- 2.0.1 Educational Psychology Service
- 2.0.2 SEN administration, assessment and co-ordination
- 2.0.3 Therapies and other health related services
- 2.0.4 Parent partnership, guidance and information
- 2.0.5 Monitoring of SEN provision
- 2.0.6 **Total Special Education**

Learner Support

- 2.1.1 Excluded pupils
- 2.1.2 Pupil support
- 2.1.3 Home to school transport: SEN transport expenditure
- 2.1.4 Home to school transport: other home to school transport expenditure
- 2.1.5 Home to college transport: SEN transport expenditure
- 2.1.6 Home to college transport: other home to college transport expenditure
- 2.1.7 Education Welfare Service
- 2.1.8 School improvement
- 2.1.9 **Total Learner Support**

ACCESS

- 2.2.1 Asset management - education
- 2.2.2 Supply of school places
- 2.2.3 Music services (not Standards Fund supported)
- 2.2.4 Visual and performing arts (other than music)

- 2.3.1 Outdoor Education including Environmental and Field Studies (not sports)
- 2.3.2 **Total Access**

3 YOUTH AND COMMUNITY

Services to young people

- 3.0.1 Positive activities for young people
- 3.0.2 Positive Activities controlled or shaped by young people
- 3.0.3 Positive Activities for young people on Friday and Saturday nights
- 3.0.4 Youth Work

- 3.1.1 Adult and Community learning
- 3.1.2 Connexions
- 3.1.3 Discretionary Awards
- 3.1.4 Student Support under new Arrangements and Mandatory Awards
- 3.1.5 Capital Expenditure from Revenue (CERA) (Youth & Community)
- 3.1.6 **Total Youth and Community**

4 YOUTH JUSTICE

- 4.0.1 Secure accommodation (youth justice)
- 4.0.2 Youth Offender Teams
- 4.0.3 Other Youth Justice Services
- 4.0.4 **Total Youth Justice**

5 CHILDREN'S AND YOUNG PEOPLE'S SERVICES

Children Looked After

- 5.0.1 Residential care
- 5.0.2 Fostering services
- 5.0.3 Other children looked after services
- 5.0.4 Secure accommodation (welfare)
- 5.0.5 Short breaks (respite) for looked after disabled children
- 5.0.6 Children placed with family and friends
- 5.0.7 Advocacy services for children looked after
- 5.0.8 Education of looked after children
- 5.0.9 Leaving care support services
- 5.0.10 **Total Children Looked After**

Children and Young People's Safety

- 5.1.1 Child death review processes
- 5.1.2 Preventative services (formerly the children's fund)
- 5.1.3 LA functions in relation to child protection
- 5.1.4 Local safeguarding children's board
- 5.1.5 **Total Children and Young People's Safety**

	Nursery (a)	Primary (b)	Secondary (c)	Special (d)	Gross (e)	Income (f)	Net (g)	Budget 2008 09 Total Expenditure	Column	Validation Range		
										Lower limit	Actual change	Upper limit
2.0.1 Educational Psychology Service					4,600	0	4,600					
2.0.2 SEN administration, assessment and co-ordination					1,850	0	1,850					
2.0.3 Therapies and other health related services					0	0	0					
2.0.4 Parent partnership, guidance and information					1,000	0	1,000					
2.0.5 Monitoring of SEN provision					0	0	0					
2.0.6 Total Special Education					7,450	0	7,450	12,910	net	-20%	£0	15%
Learner Support												
2.1.1 Excluded pupils					0	0	0					
2.1.2 Pupil support	0	0	0	0	0	0	0					
2.1.3 Home to school transport: SEN transport expenditure	0	1,000	0	0	1,000	0	1,000					
2.1.4 Home to school transport: other home to school transport expenditure	0	37,470	0	0	37,470	0	37,470					
2.1.5 Home to college transport: SEN transport expenditure					0	0	0					
2.1.6 Home to college transport: other home to college transport expenditure					25,000	25,000	0					
2.1.7 Education Welfare Service					0	0	0					
2.1.8 School improvement					237,950	820	237,130					
2.1.9 Total Learner Support					301,420	25,820	275,600					
ACCESS												
2.2.1 Asset management - education					5,350	0	5,350					
2.2.2 Supply of school places					0	0	0					
2.2.3 Music services (not Standards Fund supported)					0	0	0					
2.2.4 Visual and performing arts (other than music)					0	0	0					
2.3.1 Outdoor Education including Environmental and Field Studies (not sports)					0	0	0					
2.3.2 Total Access					5,350	0	5,350					
3 YOUTH AND COMMUNITY												
Services to young people												
3.0.1 Positive activities for young people					25,000	25,000	0					
3.0.2 Positive Activities controlled or shaped by young people					25,000	25,000	0					
3.0.3 Positive Activities for young people on Friday and Saturday nights					0	0	0					
3.0.4 Youth Work					42,500	1,000	41,500					
3.1.1 Adult and Community learning					390,263	357,890	32,373					
3.1.2 Connexions					25,000	25,000	0					
3.1.3 Discretionary Awards					0	0	0					
3.1.4 Student Support under new Arrangements and Mandatory Awards					0	0	0					
3.1.5 Capital Expenditure from Revenue (CERA) (Youth & Community)					0	0	0					
3.1.6 Total Youth and Community					507,763	433,890	73,873	39,920	net	-20%	£0	15%
4 YOUTH JUSTICE												
4.0.1 Secure accommodation (youth justice)					0	0	0					
4.0.2 Youth Offender Teams					575	0	575					
4.0.3 Other Youth Justice Services					0	0	0					
4.0.4 Total Youth Justice					575	0	575					
5 CHILDREN'S AND YOUNG PEOPLE'S SERVICES												
Children Looked After												
5.0.1 Residential care					0	0	0					
5.0.2 Fostering services					0	0	0					
5.0.3 Other children looked after services					0	0	0					
5.0.4 Secure accommodation (welfare)					0	0	0					
5.0.5 Short breaks (respite) for looked after disabled children					0	0	0					
5.0.6 Children placed with family and friends					0	0	0					
5.0.7 Advocacy services for children looked after					0	0	0					
5.0.8 Education of looked after children	0	0	0	0	0	0	0					
5.0.9 Leaving care support services					2,000	0	2,000					
5.0.10 Total Children Looked After					2,000	0	2,000					
Children and Young People's Safety												
5.1.1 Child death review processes					2,500	2,500	0					
5.1.2 Preventative services (formerly the children's fund)					0	0	0					
5.1.3 LA functions in relation to child protection					0	0	0					
5.1.4 Local safeguarding children's board					0	0	0					
5.1.5 Total Children and Young People's Safety					2,500	2,500	0					

	Nursery (a)	Primary (b)	Secondary (c)	Special (d)	Gross (e)	Income (f)	Net (g)	Budget 2008 09 Total Expenditure	Column	Validation Range		
										Lower limit	Actual change	Upper limit
Family Support Services												
5.2.1 Direct payments					0	0	0					
5.2.2 Short breaks (respite) for disabled children					0	0	0					
5.2.3 Home care services					2,500	0	2,500					
5.2.4 Equipment and adaptations					1,500	0	1,500					
5.2.5 Other family support services					0	0	0					
5.2.6 Substance misuse services (Drugs, Alcohol and Volatile substances)					0	0	0					
5.2.7 Contribution to health care of individual children					0	0	0					
5.2.8 Teenage pregnancy services					0	0	0					
5.2.9 Total Family Support Services					4,000	0	4,000					
Asylum seekers												
5.3.1 Asylum seeker services - children					0	0	0					
5.3.2 Unaccompanied asylum children					0	0	0					
5.3.3 Accommodation					0	0	0					
5.3.4 Assessment and care management					0	0	0					
5.3.5 Total Asylum Seekers					0	0	0					
Other Children's and Families Services												
5.4.1 Adoption services					0	0	0					
5.4.2 Special guardianship support					0	0	0					
5.4.3 Other children's and families services					0	0	0					
5.4.4 Total Other Children's and Families Services					0	0	0					
Children's Services Strategy												
5.5.1 Children's and young people's plan					0	0	0					
5.5.2 Children's social care workforce grant					0	0	0					
5.5.3 Partnership costs					0	0	0					
5.5.4 Central commissioning function					0	0	0					
5.5.5 Commissioning and social work					218,723	49,500	169,223					
5.5.6 Total Children's Services Strategy					218,723	49,500	169,223					
5.6.1 Capital Expenditure from Revenue (CERA) (Children's and young people's services)					0	0	0					
6 Local Authority Education Functions												
6.0.1 Statutory / Regulatory Duties					106,845	0	106,845					
6.0.2 Premature retirement costs / Redundancy costs					13,340	0	13,340					
6.0.3 Existing Early Retirement Costs (commitments entered into by 31/3/99)					0	0	0					
6.0.4 Residual pension liability (e.g. FE, Careers Service, etc.)					0	0	0					
6.0.5 Joint use arrangements					0	0	0					
6.0.6 Insurance					0	0	0					
6.0.7 Monitoring national curriculum assessment					0	0	0					
6.0.8 Total Local Authority Education Functions					120,185	0	120,185					
Specific Grants and Specific Formula Grants												
6.1.1 School Development Grant - non-devolved					0	0	0					
6.1.2 Other Standards Fund Allocation - non-devolved					0	0	0					
6.1.3 Other Specific Grant					0	0	0					
6.1.4 Total Specific Grants					0	0	0					
6.2.1 Capital Expenditure from Revenue (CERA) (LA Education Functions)					0	0	0					
7.1.1 Total Schools Budget, Special Education, Learner Support, Access and Youth and Community Budget (Including CERA) (Lines 1.8.1 + 2.0.6 + 2.1.9 + 2.3.2 + 3.1.6)					3,691,543	724,610	2,966,933					
7.1.2 Total Youth Justice, Children and Young People's Services Budget (including CERA) (lines 4.0.4 + 5.0.10 + 5.1.5 + 5.2.9 + 5.3.5 + 5.4.4 + 5.5.6 + 5.6.1)					227,798	52,000	175,798					
7.1.3 Total LA Education Functions Budget (Including CERA) plus (Lines 6.0.8 + 6.1.4 + 6.2.1)					120,185	0	120,185					
8 Total Education, Community, Youth Justice, Children and Young People's Services and Local Authority Education Functions Budget (lines 7.1.1 + 7.1.2 + 7.1.3)					4,039,526	776,610	3,262,916					

	Nursery (a)	Primary (b)	Secondary (c)	Special (d)	Gross (e)	Income (f)	Net (g)	Budget 2008 09 Total Expenditure	Column	Validation Range		
										Lower limit	Actual change	Upper limit
9 Capital Expenditure (excluding CERA)	0	4,246,887	0	0	4,246,887	4,147,174	99,713					

MEMORANDUM ITEMS

10 Expenditure covered by LSC Grant - Include below the part of the expenditure recorded in individual lines in the Schools budget that is supported by the Learning and Skills Council.

10a.1 SIXTH FORM - Allocation from LSC for 16+ funding for secondary schools (included in expenditure 1.0.1 column (c))			0		0	0	0
10a.2 SIXTH FORM - Allocation from LSC for 16+ funding for special schools (included in expenditure 1.0.1 column (d))				0	0	0	0
10b.1 Sixth form element included at 1.2.1 above for pupils with and without statements			0	0	0	0	0
10b.2 Sixth form element included at 1.2.2 above for pupils with SEN, provision not included in line 1.2.1			0	0	0	0	0
10b.3 Sixth form element included at 1.2.4 above for pupils at independent special schools and abroad			0	0	0	0	0
10b.4 Sixth form element included at 1.2.6 above for pupils at independent schools (pupils <u>without</u> SEN)			0	0	0	0	0
10c.1 LSC Threshold and Performance Pay Costs (included in expenditure at 1.0.1 columns c and d)			0	0	0	0	0
10c.2 LSC Threshold and Performance Pay Costs (included in expenditure at 1.0.8 columns c and d)			0	0	0	0	0

TABLE 1 NOTES

Note that the information you provide in this section will be taken into account when returned to DCSF.

Line 2.1.6 is solely funded by the LSC.

All our grants are consolidated into the Isles of Scilly Education Grant.

Line 1.8.1 The Isles of Scilly Education Grant is not the same as the Dedicated Schools Grant and supports expenditure outside the schools budget. Hence the grant received is significantly greater than the schools budget.

TABLE 2: FUNDING PERIOD 2 (2009-10)

Children, Schools and Families Financial Data Collection Table 2 - School Level Information

Year	2009-10	Local Authority Name	01720 424011	Local Authority Number	1	Email Address	31/3/2009
Contact		Tel No.		Version No.		Completion Date	

Sorting column for Authorities own use	(1) School name	(2) DCSF Number	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)	(11)	(12)	(13)	(14)	(15) TOTAL BUDGET SHARE		(18) MFG VARIATION APPLIED?
			Total age-weighted funding	Total Additional Pupil Led Funding	Total LSC Funding	Total AEN-Learning needs associated with EAL	Total AEN - Identified Special Educational Needs (pupil-led)	Total Identified Special Educational Needs (non pupil-led)	Total AEN - Other learning needs	Total AEN - Social Need	Total Site-specific factors (Including pupil-led)	Total School-specific factors (including pupil-led)	Total budget adjustments	Minimum funding guarantee	£	(16) January 2009 Pupil Count (FTE registered pupils)	(17) £ per pupil

Place-Led or Pupil-Led Funding	Nursery Schools																	
																0	0	

(31) Total/average Nursery Schools 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0

	Primary Schools																	
																0	0	

	Middle Deemed Primary Schools																	
	The Five Islands School		1,241,461	81,930		0	56,894	0	0	0	0	827,635	0	0	2,207,920	250	8,849	No Variation Applied

(32) Total/average Primary Schools 1,241,461 81,930 0 56,894 0 0 0 0 827,635 0 0 2,207,920 250 8,849

	Secondary Schools																	
																0	0	

	Middle Deemed Secondary Schools																	
																0	0	

(33) Total/average Secondary Schools 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0

#REF!	#REF!	#REF!	(3)	(4)	(6)	(10)	(11)	(12)	(13)	(14)	(15) TOTAL BUDGET SHARE	
			Total place-led funding	Total Pupil-led Funding							Total AEN-Learning needs associated with EAL	Total AEN - Social Need

(34) Total/average Special Schools #REF! #REF! #REF! #REF! #REF! #REF! #REF! #REF! #REF! #REF! #REF! #REF! #REF! #REF!

(35) Total All Schools #REF! #REF! 0 #REF! 56,894 0 0 #REF! #REF! #REF! #REF! #REF! #REF! #REF! #REF!

Memorandum items

(36) Academy Funding for SEN pupils that would normally be delegated 0

(37) Total ISB #REF!

(38) Academy Specific Grants

(39) Unallocated Specific Grants

(40) Total Specific Grants

(41) Unallocated Threshold and Performance Pay

(42) Total Threshold and Performance Pay

(43) Unallocated funding to support schools in financial difficulties

(44) Total funding for schools in financial difficulty

TABLE 2 Notes

Note that the information you provide in this section will be taken into account when returned to DCSF

--

Memorandum Items											
Grants							Other				
(19) SCHOOL STANDARDS GRANT	(20) SCHOOL STANDARDS GRANT (PERSONALISATION)	(21) SCHOOL DEVELOPMENT GRANT - MAIN 2008-09	(22) SCHOOL DEVELOPMENT GRANT - MAIN 2009-10	(23) SCHOOL DEVELOPMENT GRANT - OTHER 2009-10	(24) OTHER STANDARDS FUND ALLOCATION	(25) THRESHOLD AND PERFORMANCE PAY	(26) SUPPORT FOR SCHOOLS IN FINANCIAL DIFFICULTY	(27) NOTIONAL SEN BUDGET	(28) LSC Pupils (January 2009)	(29) SCHOOL OPENING / CLOSING	(30) DATE OPENING / CLOSING
£	£	£	£	£	£	£	£	£		C OR O	dd mmm yy

--	--	--	--	--	--	--	--	--	--	--	--

0		0	0	0	0	0	0	0			
---	--	---	---	---	---	---	---	---	--	--	--

--	--	--	--	--	--	--	--	--	--	--	--

0	0	0	0	0	0	0	0	56,894			
---	---	---	---	---	---	---	---	--------	--	--	--

0	0	0	0	0	0	0	0	56,894			
---	---	---	---	---	---	---	---	--------	--	--	--

--	--	--	--	--	--	--	--	--	--	--	--

--	--	--	--	--	--	--	--	--	--	--	--

0	0	0	0	0	0	0	0	0	0	0	0
---	---	---	---	---	---	---	---	---	---	---	---

Memorandum Items											
Grants								Other			
(19) SCHOOL STANDARDS GRANT	(20) SCHOOL STANDARDS GRANT (PERSONALISATION)	(21) SCHOOL DEVELOPMENT GRANT - MAIN 2008-09	(22) SCHOOL DEVELOPMENT GRANT - MAIN 2009-10	(23) SCHOOL DEVELOPMENT GRANT - OTHER 2009-10	(24) OTHER STANDARDS FUND ALLOCATION	(25) THRESHOLD AND PERFORMANCE PAY	(26) SUPPORT FOR SCHOOLS IN FINANCIAL DIFFICULTY		(29) SCHOOL OPENING / CLOSING	(30) DATE OPENING / CLOSING	
£	£	£	£	£	£	£	£		C OR O	dd mm yy	

--	--	--	--	--	--	--	--	--	--	--

0	0	0	0	0	0	0	0	0		
---	---	---	---	---	---	---	---	---	--	--

0	0	0	0	0	0	0	0	56,894	0	
---	---	---	---	---	---	---	---	--------	---	--

Pre Populated for year on year validation							
2008-09 Opening / Closing Indicator (08-09 T2 col 29)	2008-09 Pupil Numbers (08-09 T2 col 16)	2008-09 Total Budget Share (08-09 T2 col 15)	Validation range		2008-09 Budget Share per pupil (08-09 T2 col 17)	Validation range	
			lower limit	upper limit		lower limit	upper limit

			-10%	25%		-10%	25%
--	--	--	------	-----	--	------	-----

			-10%	25%		-10%	25%
--	--	--	------	-----	--	------	-----

	266	2,126,800	-10%	25%	8,011	-10%	25%
--	-----	-----------	------	-----	-------	------	-----

			-10%	25%		-10%	25%
--	--	--	------	-----	--	------	-----

			-10%	25%		-10%	25%
--	--	--	------	-----	--	------	-----

			-10%	25%		-10%	25%
--	--	--	------	-----	--	------	-----

0	0	0
0	0	0

0 0 0

0

0

0

0

TABLE 3a: FUNDING PERIOD 2 (2009-10)

Children, Schools and Families Financial Data Collection

Table 3a - School Level Information

Year	2009-10	Local Authority Name	Isles Of Scilly	Local Authority Number	420	Email Address	mholt@scilly.gov.uk
Contact	Marie Holt	Tel No	01720 424011	Version No.	1	Completion Date	31/3/2009

Table 3a		Pupils funded by year/age groups - age-weighted funding [PLEASE NOTE THAT ADDITIONAL BLANK COLUMNS HAVE BEEN PROVIDED IN THIS SECTION TO ASSIST YOU SHOULD YOU REQUIRE TO INCLUDE ADDITK																		
Place-Led or Pupil-Led Funding	Sorting column for Authorities own use	Nursery / Primary / Secondary schools	nursery 3 yr olds	nursery 4 yr olds			Reception		Year 1	Year 2		Year 3	Year 4	Year 5	Year 6		Year 7	Year 8	Year 9	
									Key Stage 1			Key Stage 2					Key Stage 3			
		Unit value Nursery (£)																		
		Unit value Primary (£)	3532	3532			3532		3532	3532		3532	3532	3532	3532		6181	6181	6181	
		Unit value Secondary (£)																		
		(1) School name	(2) DCSF number	Pupils	Pupils	Pupils	Pupils	Pupils	Pupils	Pupils	Pupils	Pupils	Pupils	Pupils	Pupils	Pupils	Pupils	Pupils	Pupils	Pupils
Nursery																				
Pupil-Led																				
Nursery Total		0	0	0	0															
Primary																				
Primary Total (excluding middle deemed)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Primary Middle Deemed																				
	The Five Islands School	3005	7	9			13		22	13		21	22	21	23		20	23	19	
Middle Deemed Primary Total		7	9	0	0	13	0	22	13	0	21	22	21	23	0	20	23	19	0	
Primary Total		7	9	0	0	13	0	22	13	0	21	22	21	23	0	20	23	19	0	
Funding for SEN primary pupils with SEN in receipt of individually assigned resources in Academies																				
Secondary																				
Secondary Total (excluding middle deemed)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Secondary Middle Deemed																				
Middle Deemed Secondary Total		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Secondary Total		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Funding for SEN secondary pupils with SEN in receipt of individually assigned resources in Academies																				

TABLE 3a: FUNDING PERIOD 2 (2009-10)

Children, Schools and Families Financial Data Collection

Year	2009-10	Local Authority Name
Contact	Marie Holt	Tel No

Table 3a		ORIGINAL UNIT VALUES AND PUPIL NUMBERS]								Additional Pupil Led Funding						LSC Funding		AEN-Learning needs ass EAL	
Place-Led or Pupil-Led Funding	Sorting column for Authorities own use	Nursery / Primary / Secondary schools	Year 10	Year 11	Retakes (Year 12+)	(28) LSC Pupils (Jan 2009)	(16) Total January 2009 Pupil Count (FTE registered pupils)	(3) Total age-weighted funding	Pre-School Place Led Funding (Nursery Classes 3 & 4 year olds)	KS1 Alternative Funding Routes		Difference in Funding For Pupils educated additionally at FE colleges, WBLP or Providers of more practical learning options	Local Authority "Top-up" for Sixth Form Pupils	Other Place led Funding (treated as Pupil Led)	(4) Total Additional Pupil Led Funding	LSC Grant Allocation Funding Sixth Form Pupils	(5) Total LSC Funding		
			Key Stage 4							Class -Based	Ghost-Funding								
		Unit value Nursery (£)																	
		Unit value Primary (£)	8829	8829															
		Unit value Secondary (£)																	
		(1) School name	(2) DCSF number	Pupils	Pupils	Pupils	Pupils	Pupils	£	£	£	£	£	£	£	£	£	£	£
Nursery																			
Pupil-Led							0	0						0					
Nursery Total																			
Primary																			
							0	0						0					
Primary Total (excluding middle deemed)																			
Primary Middle Deemed																			
		The Five Islands School	3005	22	15		250	1,241,461						81,930	81,930				
Middle Deemed Primary Total																			
Primary Total																			
Funding for SEN primary pupils with SEN in receipt of individually assigned resources in Academies																			
Secondary																			
							0	0						0					
Secondary Total (excluding middle deemed)																			
Secondary Middle Deemed																			
							0	0						0					
Middle Deemed Secondary Total																			
Secondary Total																			
Funding for SEN secondary pupils with SEN in receipt of individually assigned resources in Academies																			

TABLE 3a: FUNDING PERIOD 2 (2009-10)

Children, Schools and Families Financial Data Collection

Year	2009-10	Local Authority Name
Contact	Marie Holt	Tel No

Place-Led or Pupil-Led Funding	Sorting column for Authorities own use	Table 3a		(11) Total Site-specific factors (including pupil led)	School-specific factors (including pupil led)			Budget adjustments		(13) Total budget adjustments	(14) Minimum Funding Guarantee	(15) TOTAL BUDGET SHARE
		Nursery / Primary / Secondary schools	g pupil led)		Lump sum	(12) Total School-specific factors (including pupil led)	Transitional provision	Abatement of Secondary Funding				
		Unit value Nursery (£)	Unit value Primary (£)	£	£	£	£	£	£	£	£	£
		(1) School name	(2) DCSF number									
Nursery												
Pupil-Led				0			0			0		0
Nursery Total				0	0	0	0	0	0	0	0	0
Primary												
				0			0			0		0
Primary Total (excluding middle deemed)				0	0	0	0	0	0	0	0	0
Primary Middle Deemed												
		The Five Islands School	3005	0	827,635		827,635			0	0	2,207,920
Middle Deemed Primary Total				0	827,635	0	827,635	0	0	0	0	2,207,920
Primary Total				0	827,635	0	827,635	0	0	0	0	2,207,920
Funding for SEN primary pupils with SEN in receipt of individually assigned resources in Academies												
Secondary												
				0			0			0		0
Secondary Total (excluding middle deemed)				0	0	0	0	0	0	0	0	0
Secondary Middle Deemed												
				0			0			0		0
Middle Deemed Secondary Total				0	0	0	0	0	0	0	0	0
Secondary Total				0	0	0	0	0	0	0	0	0
Funding for SEN secondary pupils with SEN in receipt of individually assigned resources in Academies												

TABLE 3a: FUNDING PERIOD 2 (2009-10)

Children, Schools and Families Financial Data Collection

Year	2009-10	Local Authority Name
Contact	Marie Holt	Tel No

Table 3a	
Nursery / Primary / Secondary schools	
Unit value Nursery (£)	
Unit value Primary (£)	
Unit value Secondary (£)	
(1) School name	(2) DCSF number

Place-Led or Pupil-Led Funding	Sorting column for Authorities own use		

Nursery			
Pupil-Led			

Nursery Total

Primary

--	--	--

Primary Total (excluding middle deemed)

Primary Middle Deemed

	The Five Islands School	3005
--	-------------------------	------

Middle Deemed Primary Total

Primary Total

Funding for SEN primary pupils with SEN in receipt of individually assigned resources in Academies

Secondary

--	--	--

Secondary Total (excluding middle deemed)

Secondary Middle Deemed

--	--	--

Middle Deemed Secondary Total

Secondary Total

Funding for SEN secondary pupils with SEN in receipt of individually assigned resources in Academies

TABLE 3a: FUNDING PERIOD 2 (2009-10)

Children, Schools and Families Financial Data Collection

Year	2009-10	Local Authority Name
Contact	Marie Holt	Tel No

Table 3a	
Nursery / Primary / Secondary schools	
Unit value Nursery (£)	
Unit value Primary (£)	
Unit value Secondary (£)	
(1) School name	(2) DCSF number

Place-Led or Pupil-Led Funding	Sorting column for Authorities own use		

Nursery			
Pupil-Led			

Nursery Total

Primary

--	--	--

Primary Total (excluding middle deemed)

Primary Middle Deemed

	The Five Islands School	3005
--	-------------------------	------

Middle Deemed Primary Total

Primary Total

Funding for SEN primary pupils with SEN in receipt of individually assigned resources in Academies

Secondary

--	--	--

Secondary Total (excluding middle deemed)

Secondary Middle Deemed

--	--	--

Middle Deemed Secondary Total

Secondary Total

Funding for SEN secondary pupils with SEN in receipt of individually assigned resources in Academies

TABLE 3a: FUNDING PERIOD 2 (2009-10)

Children, Schools and Families Financial Data Collection

Year	2009-10	Local Authority Name
Contact	Marie Holt	Tel No

Table 3a	
Nursery / Primary / Secondary schools	
Unit value Nursery (£)	
Unit value Primary (£)	
Unit value Secondary (£)	
(1) School name	(2) DCSF number

Place-Led or Pupil-Led Funding	Sorting column for Authorities own use		

Nursery

Pupil-Led			
-----------	--	--	--

Nursery Total

Primary

--	--	--

Primary Total (excluding middle deemed)

Primary Middle Deemed

	The Five Islands School	3005
--	-------------------------	------

Middle Deemed Primary Total

Primary Total

Funding for SEN primary pupils with SEN in receipt of individually assigned resources in Academies

Secondary

--	--	--

Secondary Total (excluding middle deemed)

Secondary Middle Deemed

--	--	--

Middle Deemed Secondary Total

Secondary Total

Funding for SEN secondary pupils with SEN in receipt of individually assigned resources in Academies

TABLE 4: FUNDING PERIOD 2 (2009-10)

Children, Schools and Families Financial Data Collection Table 4: Funding Factors

Year	2009-10	Local Authority Name	Isles Of Scilly	Local Authority Number	420	Email Address	mholt@scilly.gov.uk
Contact	Marie Holt	Tel No.	01720 424011	Version No.	1	Completion Date	31/03/2009

(1) Nursery, Primary and Secondary Schools

PUPIL COUNT ARRANGEMENTS (2)

Supply Method of pupil count, count dates and worked example(s) where appropriate:

(3) Band, Range or Level	(4) Unit Value £	(5) Total allocated through factor	(6) % of Nursery, Primary & Secondary budgets
--------------------------	------------------	------------------------------------	---

AGE-WEIGHTED FUNDING (7) Weighting Ratios (8)

Key Stage	School Year	Age group (pupils' ages as at 31 st August 2009)	Weighting Ratios (8)	Unit Value	Total allocated through factor	% of Nursery, Primary & Secondary budgets
-	Nursery	3 yr old	1.00	3,532.00	Nursery	6.50
-	Nursery	4 yr old	1.00	3,532.00		9.00
-	Reception		1.00	3,532.00		13.00
1	1	5	1.00	3532		22.00
	2	6	1.00	3532		13.00
	3	7	1.00	3532		21.00
2	4	8	1.00	3532		22.00
	5	9	1.00	3532		21.00
	6	10	1.00	3532		23.00
	7	11	1.75	6181		20.00
3	8	12	1.75	6181	Primary:	23.00
	9	13	1.75	6181	1,241,461.00	19.00
	10	14	2.50	8829	Secondary:	22.00
4	11	15	2.50	8829		15.00
		Re-takes (Year 12+)				

Method and worked example(s) where appropriate:

PRE-SCHOOL Place-Led Funding (Nursery Classes) (10)

Nursery 3 year olds		
Nursery 4 year olds		

Nursery:	
Primary:	

Method and worked example(s) where appropriate:

--

KS 1 ALTERNATIVE FUNDING ROUTES FROM 1/9/03 (i.e. not by AWPU) (11)

Class-based	<input type="text"/>
Class-based	<input type="text"/>
Ghost funding	<input type="text"/>
Ghost funding	<input type="text"/>

Nursery:	<input type="text"/>
Primary:	<input type="text"/>
Nursery:	<input type="text"/>
Primary:	<input type="text"/>

Method and worked example(s) where appropriate:

Difference in funding for pupils educated additionally at F.E colleges, work based learning providers or other providers of more practical learning options	<input type="text"/>	<input type="text"/>	<input type="text"/>
---	----------------------	----------------------	----------------------

Method and worked example(s) where appropriate:

FUNDING OF SIXTH FORM PUPILS FROM LOCAL AUTHORITY FUNDS (12)
--

"Top-up"	<input type="text"/>
----------	----------------------

<input type="text"/>	<input type="text"/>
Secondary:	<input type="text"/>

Method and worked example(s) where appropriate:

OTHER PLACE-LED FUNDING TREATED AS PUPIL-LED such as in boarding units and hostels (13)

Mundesley Hostel	<input type="text" value="30"/>	<input type="text" value="2,731"/>
	<input type="text"/>	<input type="text"/>
	<input type="text"/>	<input type="text"/>
	<input type="text"/>	<input type="text"/>

Nursery:	<input type="text"/>
Primary:	<input type="text"/>
81,930	<input type="text"/>
Secondary:	<input type="text"/>

Method and worked example(s) where appropriate:

LSC GRANT ALLOCATION FUNDING SIXTH FORM PUPILS (14)

FTE Pupils (LSC Funded)

Secondary:

Method and worked example(s) where appropriate:

AEN - Learning needs associated with EAL (15)

Nursery:

Primary:

Secondary:

Method and worked example(s) where appropriate:

AEN Identified Special Educational Needs (pupil led) (16)

SEN - pupils with or without statements (pupil-led) Named Pupil Individually Assigned Resources (17)

Nursery

Nursery:

Primary

10 hours
15 hours
20 hours
25 hours

5,419	0
8,128	2
10,838	0
13,546	3

Primary:
56,894

Secondary

Secondary:

SEN - pupils with or without statements (pupil-led) Other (18)

Nursery

--	--

Primary			Nursery:	<input type="text"/>
			Primary:	<input type="text"/>
			Secondary:	<input type="text"/>

Method and worked example(s) where appropriate:

SEN - pupils with or without statements (place-led treated as pupil-led) Named Pupil Individually Assigned Resources (19)

Nursery			Nursery:	<input type="text"/>
Primary			Primary:	<input type="text"/>
Secondary			Secondary:	<input type="text"/>

Method and worked example(s) where appropriate:

SEN - pupils with or without statements (place-led treated as pupil-led) Other (20)

Nursery			Nursery:	<input type="text"/>
Primary			Primary:	<input type="text"/>
Secondary			Secondary:	<input type="text"/>

Method and worked example(s) where appropriate:

AEN - Identified Special Educational Needs (not pupil led) (21)

Nursery:
Primary:
Secondary:

Method and worked example(s) where appropriate:

AEN - Other Learning Needs (22)

Nursery:
Primary:
Secondary:

AEN - Social Needs (23)

Nursery:
Primary:
Secondary:

Method and worked example(s) where appropriate:

Site - Specific Factors (including pupil-led) (24)

Nursery

Primary			Nursery:
Secondary			Primary:
			Secondary:

Method and worked example(s) where appropriate:

School-Specific Factors (including pupil led) (25)

Nursery			Nursery:
Primary Lump	1.00	827,635.00	Primary:
			827,635
Secondary			Secondary:

Method and worked example(s) where appropriate:

BUDGET ADJUSTMENTS (26)

TRANSITIONAL PROVISION (27)

Nursery:
Primary:
Secondary:

Method and worked example(s) where appropriate:

ABATEMENT OF Secondary (11-16) FUNDING arising from operation of the LA's formula (28)

Secondary:

Method and worked example(s) where appropriate:

MINIMUM FUNDING GUARANTEE (29)

Nursery:
Primary:
Secondary:

Method and worked example(s) where appropriate:

TOTAL FUNDS AVAILABLE TO MAINSTREAM SCHOOLS (30)

Nursery:
Primary:
2,207,920
Secondary:

Method and worked example(s) where appropriate:

SPECIAL SCHOOLS (31)

PLACE-LED FUNDING (32)

Three cyan boxes stacked vertically next to three yellow boxes stacked vertically.

Special

Method and worked example(s) where appropriate:

PUPIL-LED FUNDING (33)

Special

Method and worked example(s) where appropriate:

AEN - LEARNING NEEDS ASSOCIATED WITH EAL (34)

Special

Method and worked example(s) where appropriate:

AEN - SOCIAL NEED (35)

Special

Method and worked example(s) where appropriate:

SITE - SPECIFIC FACTORS (Including pupil-led) (36)

Special

Method and worked example(s) where appropriate:

--

SCHOOL - SPECIFIC FACTORS (Including pupil-led) (37)

Special

Method and worked example(s) where appropriate:

BUDGET ADJUSTMENTS e.g transitional provision (38)

Special

Method and worked example(s) where appropriate:

MINIMUM FUNDING GUARANTEE (39)

Special

Method and worked example(s) where appropriate:

TOTAL FUNDS AVAILABLE TO SPECIAL SCHOOLS (40)

Special

TOTAL FUNDS AVAILABLE TO ALL SCHOOLS (41)

All Schools
2,207,920